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1-1-1980

## What's going on, edition 80-2 (February 22, 1980)

American Institute of Certified Public Accountants

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# What's Going On

Edition 80-2

February 22, 1980

## EIGHTH GENERAL MEETING OF THE AICPA STAFF

Friday, February 22, 1980

The Grand Ballroom of the New York Hilton

Registration — 12:00 • Luncheon — 12:30 • Meeting — 2:00

### MEETING AGENDA

- |  |   |
|--|---|
| (1) Call to Order<br>Introduction of Executive Staff                       | Wallace E. Olson<br><i>President</i>                                |
| (2) Review of Past Activities and<br>a Preview of the Future               | Wallace E. Olson  |
| (3) A Look at the Institute's Financial Future                             | Frank DiPascali<br><i>Senior Assistant Controller</i>               |
| (4) Introduction of Staff Members<br>Promoted since the 1979 Staff Meeting | Silvia Mihelic<br><i>Manager, Salary Administration</i>             |
| (5) Description of Activities in<br>the Reproduction Department            | Harold Dietrich<br><i>Manager, Reproduction Department</i>          |
| (6) Coffee Break   |   |
| (7) 20-Year and 15-Year Award Presentations                                | William C. Bruschi<br><i>Vice President—Review &amp; Regulation</i> |
| (8) 10-Year Award Presentations  | Donald J. Schneeman<br><i>General Counsel &amp; Secretary</i>       |
| (9) Description of Activities in the<br>Washington Office                  | Theodore C. Barreaux<br><i>Vice President—Government Relations</i>  |
| (10) Questions & Answers   | Donald L. Adams<br><i>Vice President—Administrative Services</i>    |
| (11) Closing Remarks   | Wallace E. Olson  |



## AICPA Executive Staff



Wallace E. Olson, *President*



Donald L. Adams  
*Vice President—  
Administrative Services*



Theodore C. Barreaux  
*Vice President—  
Government Relations*



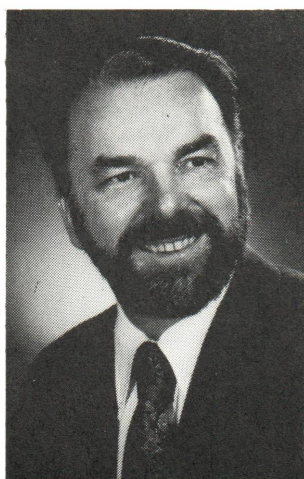
William C. Bruschi  
*Vice President—  
Review & Regulation*



Douglas R. Carmichael  
*Vice President—Auditing*



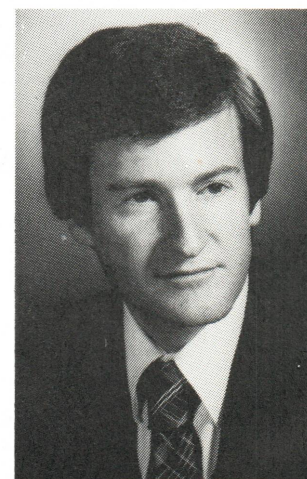
Donovan C. Roberts  
*Vice President—  
Communications & Education*



Donald J. Schneeman  
*General Counsel & Secretary*



Thomas P. Kelley  
*Managing Director—Technical*



Rex B. Cruse  
*Managing Director—  
Continuing Professional  
Education*



**Promotions  
Since  
the  
1979  
General Meeting  
of  
the Staff**



Patricia Staubach  
*Executive Secretary,  
Review & Regulation*



Alice Krolewski  
*Secretary to Division Director,  
CPE Standards & Recruitment*



Aston White  
*Supervisor,  
General Accounting*



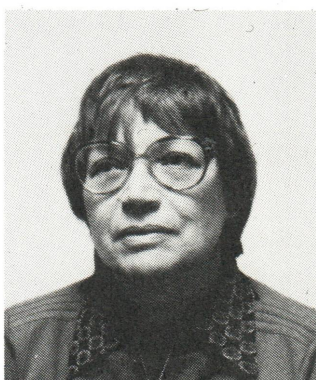
Caryl Zoref  
*Staff Assistant,  
International Relations*



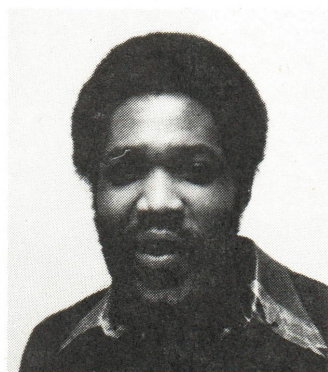
Herbert Finkston  
*Division Director,  
Professional Ethics*



Diane Phillips  
*Secretary, Publications*



Ileana Silver  
*Assistant Librarian*



Fitzroy Clarke  
*Shipping Clerk,  
Office Management*



Patricia Scharf  
*Coordinator,  
Personnel*



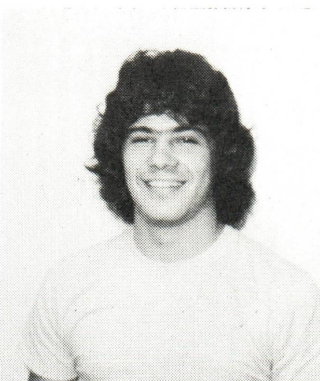
Polly Metzke  
*Secretary, Examinations*



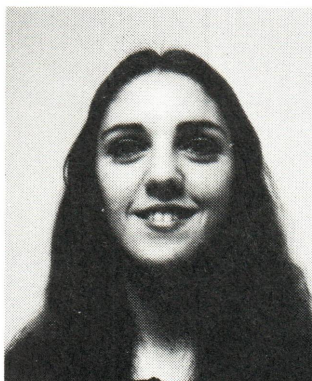
Catita Lord  
*Supervisor, Publications*



Suesan Catlett  
*Manager,  
Accounting Standards*



James Cook  
*Coordinator,  
CPE Collating*



Phyllis McCormack  
*Secretary to Division Director,  
Private Companies Practice Section*



Akshay Talwar  
*Administrative Manager,  
CPE*





## Leonard Lorensen and Joyce Reid Celebrate 20 Years with the AICPA in 1980

Leonard Lorensen joined the AICPA's Accounting Research Division on September 1, 1960. As the structure of the staff's technical operations changed over the next several years, he was at various times a Research Assistant, Research Associate, Assistant Project Manager, Project Manager and, in 1978, a Manager in our Technical Information Division.

Joyce Reid became a member of the Institute's staff on November 1, 1960 when she was hired as a Key Punch Operator in Circulation. In October 1970, she was promoted to Senior Key Punch Operator, a position which was reevaluated in March 1977 as Senior Data Entry Operator in the Information Services Division's Data Entry Department.

## Other Veterans of 20+ Years

William Bruschi	<i>Vice President, Review &amp; Regulation</i>
Barbara Shildneck	<i>Managing Editor, Journal of Accountancy</i>
Ethelyn Kreidell	<i>Copying Coordinator, Reproduction Department</i>
Renata Keller	<i>Coordinator, Membership Records</i>
Nancy Myers	<i>Director, Industry &amp; Practice Management Division</i>
Julia Esposito	<i>Assistant Manager, Promotions Department</i>
Roderic Parnell	<i>Executive Editor—Newsletters</i>
Joan Lucas	<i>Production Administrator, Publications</i>
June MacDonald	<i>Supervisor, Membership Admission, Promotion &amp; Retention</i>

December 1, 1959  
September 14, 1959  
May 1, 1959  
September 1, 1958  
May 20, 1957  
September 10, 1956  
August 9, 1956  
May 1, 1956  
March 26, 1956

## Members of the Staff for 25 or More Years

**Sheldon Mike Mason**  
*Advertising Manager*  
*Publications Division*

**Mitchell Gresser**  
*Promotion Manager*  
*Publications Division*

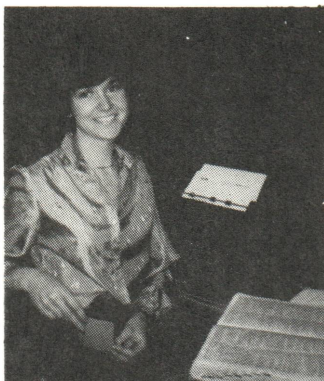
**Eleanor Foley**  
*Edmax Library Coordinator*  
*CPE Division*

**Marie Fazio**  
*Correspondent*  
*Membership Admission*  
*Promotion & Retention*

**Louis Digena**  
*Supervisor*  
*Data Processing Operations*



**Additional  
Promotions  
From  
Within  
During  
1979**



**Teresa Travers**  
*Secretary to Division Director,  
Federal Legislative Affairs*



**Paul Miranti**  
*Administrative Manager,  
CPE*



**Bernadette Fitzsimmons**  
*Production Associate,  
Publications*



**Blanche Regan**  
*Correspondent,  
Order Department*



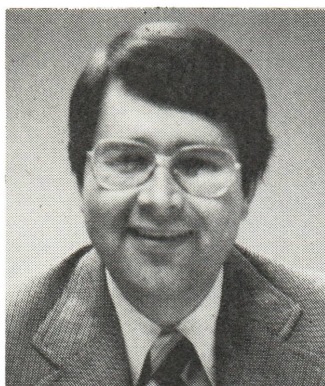
**Susan Adams**  
*Accounting Clerk,  
General Accounting*



**Margo Jossem**  
*Marketing Coordinator,  
CPE*



**Arlene Carman**  
*Executive Secretary,  
CPE*



**James Flynn**  
*Manager,  
Industry & Practice Management*



**Bertha Fernandez**  
*ETS Operator,  
Special Services*



**Carol Hutzel**  
*Secretary,  
CPE*



**Ramona Brown**  
*Secretary,  
Information Retrieval*



**Steven Brinkley**  
*Shipping Clerk,  
Bulk Mail*



**Mary Ann Remo**  
*Senior Correspondent,  
Order Department*



**Linda Korwek**  
*Coordinator,  
Purchasing*



**Jorge Pabon**  
*Shipping Clerk,  
CPE Collating*



## Staff Members for 15 Years or More

Jean Wald, *Clerk, Membership Records* (19)  
 Sigrid Merrington, *Manager, CPE Production* (19)  
 Beatrice Sanders, *Manager, Relations with Educators* (19)  
 Warren Gilmore, *Administrator, Office Management Division* (19)  
 Jesus Valea, *Manager, Controller Division* (18)  
 Robert Ade, *Assistant Controller* (18)  
 Torny Berntsen, *Nominations & Committee Appointments Secretary* (18)  
 Elisa Champenois, *Supervisor, Receivables & Collections* (18)  
 Geoffrey Kilpatrick, *Controller /Director, Controller Division* (17)  
 Mary Biffoni, *Senior Clerk, Library* (17)  
 Alice Steblecki, *Manager, Controller Division* (17)  
 Zenta Birkmanis, *Supervisor, General Files* (17)  
 Harold Dietrich, *Manager, Reproduction Department* (16)  
 Juan Felipe, *Senior Programmer Analyst* (16)  
 Donald Schneeman, *General Counsel & Secretary* (16)  
 Evelyn Guizzetti, *Manager, Special Services* (16)  
 Rex Cruse, *Managing Director, CPE* (16)  
 Beatrice Melcher, *Manager, Practice Review* (15)  
 Paul Rosenfield, *Director, Accounting Standards Division* (15)  
 Mary Conte, *Supervisor, Order Department* (15)  
 Linda De Boe, *Coordinator, Advertising Department* (15)  
 Norman Nestler, *Director, Personnel* (15)

## “Between Awards” Employees Who This Year Will Have Served the AICPA for 11 through 14 Years

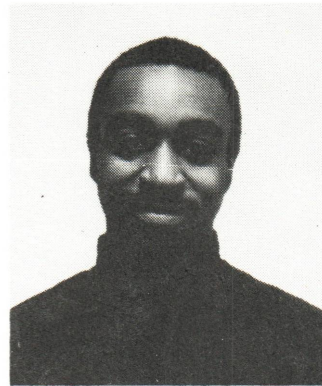
Desmond Kirby, *Manager, Bulk Mail*  
 Mildred Felton, *Senior Clerk, Special Services*  
 Alfred Kellam, *Records Clerk, Shipping*  
 Jorge Seda, *Maintenance Clerk, Office Services*  
 Anna Bloch, *Data Entry Operator, Data Entry*  
 Anne D'Alessio, *Executive Secretary, Auditing Standards*  
 Douglas Carmichael, *Vice President, Auditing Standards*  
 Joseph Ciccone, *Supervisor, Data Entry*  
 Octavia Melvin, *Senior Data Entry Operator, Data Entry*  
 Douglas Heath, *Manager, Meetings & Travel*  
 Eileen Rubright, *Executive Secretary, Administrative Services*  
 Anne Torino, *Mail Coordinator, Special Services*  
 Arleen Zapata, *Secretary, CPE Marketing*  
 Michael O'Driscoll, *Director, Information Services Division*  
 Herbert Finkston, *Director, Professional Ethics Division*  
 Joan Fitzgerald, *Manager, Grading, Examinations*  
 Karen Simmons, *Chief Librarian*  
 Thomas McRae, *Manager, Accounting Standards*  
 Katherine Coveleski, *Manager, Production Department, Publications*  
 Helen Nitu, *Control Clerk, Circulation*  
 Daniel Custer, *Manager, CPE Instructional Design & Media*  
 Mitchell Rothkopf, *Director, Examinations Division*  
 Richard Pannell, *Manager, Technical Information*



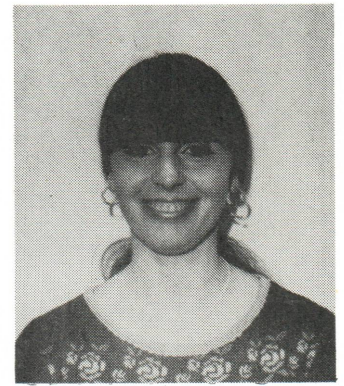
...more  
promotions  
last  
year...



Sheila O'Friel  
*Secretary to Division Director,  
Examinations*



Cedric Banks  
*Shipping Clerk,  
CPE Collating*



Catherine Justin  
*Coordinator,  
CPE Marketing*



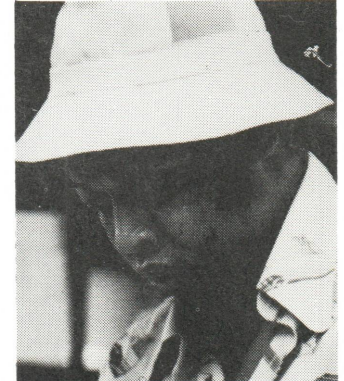
Palma Sanchez  
*Rush Order Clerk,  
Order Department*



Doris Whitaker  
*Secretary,  
Professional Ethics*



Sheila Friedman  
*Secretary to Division Director,  
Controller Division*



Robert Hatton  
*Assistant Manager,  
Shipping*



Elizabeth Potter  
*Senior Correspondent,  
Receivables & Collections*



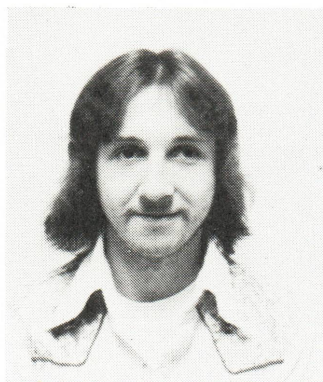
David Burgos  
*Shipping Clerk,  
Bulk Mail*



Lillie Wallace  
*Secretary to Division Director,  
Professional Ethics*



Wilfredo Rosado  
*Coordinator,  
Bulk Mail*



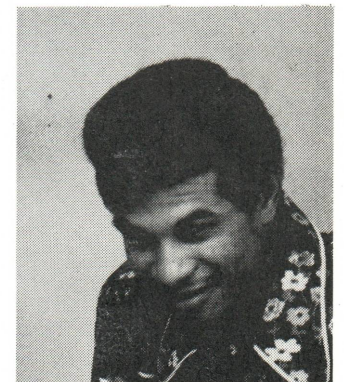
Joseph Weschrek  
*Machine Operator,  
Bulk Mail*



Lois Spence  
*Centrex Operator,  
Office Services*



Elizabeth Barry  
*Accounting Clerk,  
Circulation*



Desmond Kirby  
*Manager,  
Bulk Mail*



## Employees Celebrating Their 10th Anniversary This Year

William Loveland  
*Printing Coordinator,  
Reproduction*

Christine Seifert  
*Executive Secretary,  
General Counsel & Trial Board*

Satoko Alpert  
*Manager,  
General Accounting*

Arthur Lodge  
*Editor,  
CPA Client Bulletin*

Richard Rikert  
*Supervisor,  
Technical Information*

Jo De Los Reyes  
*Administrative Assistant,  
Executive Office*

Antoinette Joseph  
*Bookroom Coordinator,  
Order Department*

Daniel Sweeney  
*Director,  
CPE Standards & Recruitment*

Jack Shohet  
*Manager,  
Technical Information*

George Dick  
*Director,  
Technical Information Division*

Mary Ellen Doyle  
*Secretary to Division Director,  
Information Services*

Nancy Holzhauer  
*Assistant Purchasing Agent,  
Office Management*

Roseanne Beni  
*Secretary,  
CPE Technical*

Irene Yablon  
*Correspondent,  
Circulation*

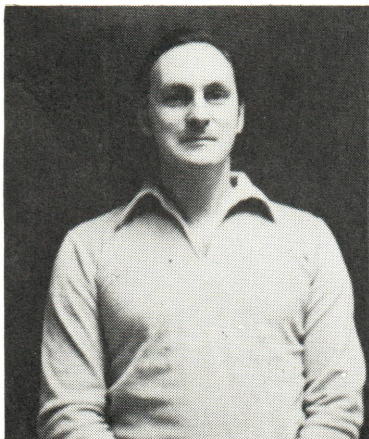
Fitzhugh Lee Smith  
*Manager,  
Circulation*

Johnnie Middleton  
*Bookkeeper,  
General Accounting*

John Lannig  
*Director,  
Office Management Division*

Wilfredo Rosado  
*Coordinator,  
Bulk Mail*

## The Reproduction Department



**Harold Dietrich**  
*Manager*

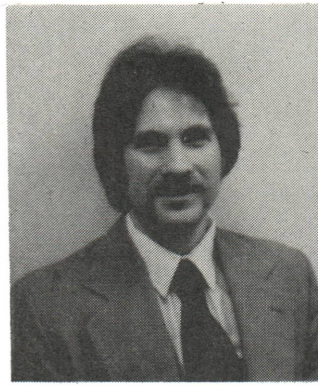
**Harold Dietrich**, *Manager*  
**Kuo-Chiang Chi**, *Bindery Technician*  
**Thomas Collins**, *Offset Press Operator*  
**Vincent Cucurillo**, *Offset Press Operator*  
**Hugo Fernandez**, *Photographic Technician*  
**Ethelyn Kreidell**, *Copying Coordinator*  
**Gregorio Leoteaux**, *Bindery Technician*  
**David Llanos**, *Offset Press Operator*  
**William Loveland**, *Printing Coordinator*  
**Donald Rodriguez**, *Offset Press Operator*  
**Alfonso Ruiz**, *Copying Technician*  
**Ildefonso Seda**, *Offset Press Operator*  
**Salvador Seda**, *Bindery Coordinator*



**Other  
Promotions  
From Within  
That  
Took Place  
During  
Last Year**



Patricia Milks  
*Secretary to Division Director,  
Office Management*



Alan Solomon  
*CRT Operator,  
Order Department*



Helen Epstein  
*Assistant Manager,  
Examinations Division*



George Adair  
*Assistant Director,  
CPE Marketing & Production*



Balbina Majocoa  
*Assistant Cashier,  
General Accounting*



Johnnie Middleton  
*Bookkeeper,  
General Accounting*



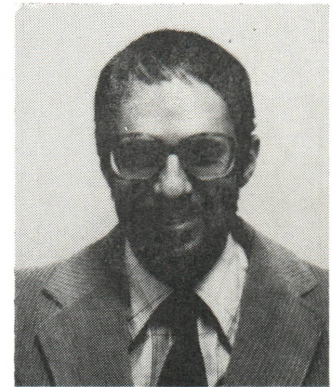
William Schoolman  
*Manager,  
Professional Ethics*



Dorothy Smith  
*Accounting Clerk,  
Receivables & Collections*



Donna Roethel  
*Coordinator,  
Private Companies Practice  
Section*



Matthew Malok  
*Production Manager,  
CPE*

**Other promoted staff members  
for whom we have no photograph**

Mary McInnes  
*Coordinator,  
Relations with Educators*

Barry Kuchinsky  
*Manager,  
Private Companies Practice  
Section*

Iris Alvarado  
*Production Assistant,  
CPE*



## Staff Members with 5 or More Years at the AICPA

Dorothy Smith  
Salvador Seda  
Ildefonso Seda  
Irene Lackner  
Marie Bareille  
Maria Piacentini  
Mari Ann Ciraulo  
Lillian Rosenfeld  
Linda Betten  
David Pindar  
Anthony Grunwald  
John Rowe  
Patricia Stratis  
Miguel Burgos  
Carmen Velez  
Pearly Dorman  
Gloria Lipman  
Hortense Goodman  
Josette Seeley  
Katherine Parathyras  
Wallace Olson  
Frank DiPascali  
Theresa Jurasits  
Elizabeth Cich  
Yolly Tan  
Dorcas Ortiz  
John Mitchell  
Sara Pat Mariani  
Rolando Cachafeiro  
Eugene Linett  
Robert Buswold  
Jane Kubat  
Frances Miglore  
Marcia Brown  
Monroe Kuttner  
Lochlann Dey  
Edward Martin  
Alan Solomon  
Diane Bertolloti

Donald Adams  
Alfonso Ruiz  
Berma Grant  
Karl Anglade  
Ruth Kranz  
Raymond Velez  
Mely Tan  
Mavis Anglin  
Bradford Smith  
Joan DiMaio  
Helen Weintraub  
Robert Hatton  
Thomas Kelley  
Helen Gerhold  
Jerome Rosenberg  
Patricia Messineo  
Matthew Malok  
Gail Shoffner  
Mary Greenstein  
Lee Gould  
Jeanne Weisberg  
Esmie Thompson  
Frances Selvaggio  
Frances Walker  
Patricia Milks  
Frieda Safdia  
Mary Brown  
Moses Powell  
Patricia Quinn  
Esther Casado  
Paul Levine  
Charles (Ron) Hynek  
Carol Kobosh  
Brian Zell  
Anne Morelli  
Sylvia Bond  
Laurette Koserowski  
Barbara Kesselman  
Frank Krauss

Rose Emma  
Anthony Clarke  
Silvia Mihelic  
Raul Rollano  
Patricia Rooney  
Sidney Cole  
Paulette Myers  
Doris Whitaker  
Carmela Nuzzo  
Mary McInnes  
Karyn Shoffner  
Helen Epstein  
Barbara Curtis  
Marlene Gallagher  
Carole Fishman  
Dolores Thulstrup  
Charles Rhuda  
Catita Lord  
Linda Pierce  
Joseph Roeth  
Migdalia Arroyo  
Paul Sanchez  
Leslie Warne  
Eleanor Kudelka  
William Tamulinas  
Vicki Coffield  
D. Patricia Jackson  
Morris Wishnack  
Monique Zabal  
Alice Krolewski  
Donna Roethel  
Sherry Seijo  
Antonio Vargas  
Minh Dac Ngo  
George Adair  
Mae Morrow  
Sharon Donahue  
Leon Berton  
Tex Felix

# The Staff of the Washington Office

## Government Relations

Theodore Barreaux, *Vice President—Government Relations*  
Karl Anglade, *Clerk*  
Kathe Baker, *Executive Secretary*  
Patricia Messineo, *Manager*  
Nancy Pignarre, *Coordinator*  
Steven Printis, *Clerk*  
Mary Frances Widner, *Manager*

## Federal Legislative Affairs

Nicholas Nichols, *Director*  
James Kovakas, *Manager*  
Susan Retter, *Staff Assistant*  
Gina Rosasco, *Staff Assistant*  
Teresa Travers, *Secretary to Division Director*

## Federal Taxation

Kenneth Thomas, *Director*  
Janice Johnson, *Manager*  
William Stromsem, *Manager*  
Peter Zimmermann, *Manager*

## Federal Government Relations

Joseph Moraglio, *Director*  
Kimberly Christofferson, *Secretary to Division Director*  
Allen Cooper, *Manager*  
William Holmes, *Manager*  
Ellen McElwee, *Secretary*  
Terri Meidlinger, *Assistant Manager*  
Frank Synowiec, Jr., *Manager*



